

Client _____ Date case opened _____ Date case closed _____

Initial Site Visit: Church Home Hospital Office Phone Shelter Other _____

Referral From: Self Family Member Pastoral Staff Physician Community Other _____

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Name \_\_\_\_\_ Gender  M  F

Address \_\_\_\_\_ D.O.B. \_\_\_\_\_

City/State \_\_\_\_\_ Zip Code \_\_\_\_\_ Ethnicity \_\_\_\_\_

Telephone(s): \_\_\_\_\_ Occupation: \_\_\_\_\_

Congregation: \_\_\_\_\_ Community Setting: \_\_\_\_\_

Household or Family members, relationship and contact phone numbers (Home, Work, Cell): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Alternate contact/s with phone numbers (Home, Work, Cell): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Advanced directives completed?  Living Will  D- Power of Attorney Where located? \_\_\_\_\_

Insurance information: \_\_\_\_\_

Physician(s) name and phone  
\_\_\_\_\_  
\_\_\_\_\_

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Medical history: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Medications (name / dose / frequency)  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Chief Concern/Problem:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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| Date: _____ Site: <u>  </u> Church <u>  </u> Home <u>  </u> Hospital <u>  </u> Office <u>  </u> Phone <u>  </u> Shelter <u>  </u> Other _____ |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Data:                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
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| <b>Action</b>                                                                                                                                 | <b>Outcomes</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| _____<br>_____<br>_____<br>_____<br>_____                                                                                                     | <b>Check any that apply:</b><br><input type="checkbox"/> Hospital / ER avoidance<br><input type="checkbox"/> Improved health status (ie: BP or cholesterol improved after PN intervention)<br><input type="checkbox"/> Access to care / resources<br><input type="checkbox"/> Health care system navigation<br><input type="checkbox"/> Enhanced Independent Living<br><input type="checkbox"/> Injury Prevention<br><input type="checkbox"/> Knowledge increased related to:<br>_____<br>_____<br><br><input type="checkbox"/> Lifestyle changes/ positive health behaviors<br><input type="checkbox"/> _____<br><input type="checkbox"/> _____ |
| <b>Response</b>                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
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Nurse signature/initials \_\_\_\_\_

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| Date: _____ Site: <u>  </u> Church <u>  </u> Home <u>  </u> Hospital <u>  </u> Office <u>  </u> Phone <u>  </u> Shelter <u>  </u> Other _____ |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Data:                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
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| _____<br>_____<br>_____<br>_____<br>_____                                                                                                     | <b>Check any that apply:</b><br><input type="checkbox"/> Hospital / ER avoidance<br><input type="checkbox"/> Improved health status (ie: BP or cholesterol improved after PN intervention)<br><input type="checkbox"/> Access to care / resources<br><input type="checkbox"/> Health care system navigation<br><input type="checkbox"/> Enhanced Independent Living<br><input type="checkbox"/> Injury Prevention<br><input type="checkbox"/> Knowledge increased related to:<br>_____<br>_____<br><br><input type="checkbox"/> Lifestyle changes/ positive health behaviors<br><input type="checkbox"/> _____<br><input type="checkbox"/> _____ |
| <b>Response</b>                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
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Nurse signature/initials \_\_\_\_\_